

COMMITTEE ON PLANNING AND BUDGET (CPB)
SEPTEMBER 29, 2026
MINUTES

PRESENT: L. Przybylski, Chair; S. Pegan, Vice Chair; A. Crosby; X. Cui; R. Debus; A. Gray; C. Gudis; J. Liu; K. Michalska; J. Sasser

ABSENT: B. Anvari, H. Hong

The meeting was called to order at 11:03am.

I. Chair's Welcome / Committee Member Introductions / Announcement

Chair Przybylski opened the meeting and welcomed committee members. Committee members introduced themselves.

Chair Przybylski represents CPB as a member of the Search Advisory Committee for the [nationwide search](#) for the position of Associate Vice Chancellor for Financial Planning and Analysis (AVC, FP&A). CPB will begin preparing questions that the committee wishes to ask pertaining to this search/position.

II. Determine Meeting Modality for School Year

CPB members decided that the committee will meet primarily via Zoom for AY26/27. CPB may at times hold in-person meetings when the committee deems it appropriate; and/or when administrators/other invited guests request such.

CPB will inquire whether VC Kim can attend the October 13 meeting in person. CPB will also inquire whether their second guest, AVC Greer, can attend the October 13 meeting in person.

III. Tribute to Professor Meng Chen

CPB paid tribute to/had a moment of silence for Professor Meng Chen.

IV. Discuss/Prepare for Next Meeting

As it pertains to the October 13 meeting: CPB began discussing/preparing questions for VC Kim and AVC Greer.

V. Finalize Conflict of Interest (COI) Statement

CPB unanimously voted to adopt the proposed COI Statement for AY26-27.

VI. "Graduate Education" Priorities

CPB began drafting a list of priorities/questions/issues that Chair Przybylski will bring to the October 10 and 11 Campus Leadership Retreat on Graduate Education.

VII. Campus Review Item: Online Undergraduate Course Access for Graduate Students via UC Online Portal

CPB reviewed the proposal and had comments/questions pertaining to: clarifying whether graduate students are required to have paid their own fees to their own campus, and that no fees or resources move from one campus to another; as well as checking whether there are other campuses that send or receive significantly more students in a way that financial resources would need to follow students.

VIII. Campus Review Item: Establishment of the Ronald Loveridge Endowed Term Chair in Public Service (CHASS)

CPB reviewed the Endowed Chair Proposal. CPB noted that using these funds to cover existing financial needs is prudent in the current climate; and no new FTE costs or resources will be required.

IX. CPB Goals / Meeting Guests for AY26-27

CPB goals/priorities/issues to address for this school year might include:

- Funding for Research, including Graduate Student Research
- Faculty Research and Grant Continuity
- Additional Funding Opportunities and Growth-Development
- F&A Rates (preparing for possible changes)
- Budget Model (will invite Chancellor to talk about this)
- Deferred Maintenance

Potential CPB guests for this school year might include:

- VC for Finance and Administration
- Executive Director FPA
- AVC Research Administration and Compliance
- Associate Provost & Chief of Staff
- AVC Innovation and Entrepreneurship
- VC Development and Alumni Engagement
- AVC for Government and Community Relations
- VCRED
- Provost
- Executive Council Chairs
- Deans plus CFAOs (for each School/College)
- Graduate Council Leadership
- Chancellor

With no further business, the meeting was adjourned at 1:00pm.