

COMMITTEE ON PLANNING AND BUDGET (CPB)

October 13, 2026

MINUTES

PRESENT: L. Przybylski, Chair; S. Pegan, Vice Chair; A. Crosby; X. Cui; R. Debus; A. Gray; C. Gudis; H. Hong; J. Liu; K. Michalska

ABSENT: B. Anvari, J. Sasser

The meeting was called to order at 11:00am.

CPB voted unanimously to approve the September 29 meeting minutes.

I. Chair's Announcements/Updates

CPB will attempt to schedule a meeting with the Associate Vice Chancellor/Chief Information Officer (CIO) of Information Technology Solutions (ITS), Matthew Gunkel, to discuss AI costs and broader planning and budget-related IT issues.

CPB will eventually assess UCR's General and Administrative (G&A) rate and whether it is inappropriately low.

Professor Liu volunteered to serve as CPB's representative to participate in the upcoming finalist interviews for the BCOE Dean.

II. Agenda for October 20: Preview, Planning and Assignments

At the October 20 CPB meeting, the committee will debrief about: 1) next steps after the Leadership Retreat on Graduation Education; and 2) next steps after meeting with the AVC for Research Administration and Compliance.

Professor Anvari will lead the committee's review/discussion of the *Proposed Revisions to Academic Personnel Manual (APM) - 560, Removal Expenses/General*.

Professor Debus will lead the review/discussion of the proposed *Relocation Assistance Act Policy for Real Estate Acquisitions and Leases*.

Professor Gray will lead the review/discussion of the "Teaching with AI at UCR/ AI Council Instructional Guidance" document.

Vice Chair Pegan will lead the review/discussion of the *Presidential Task Force on Clinical Faculty Representation in Governance Report and Recommendations*.

III. Meet with VCFA & FPA Executive Director

VCFA Sandra Kim and FPA Executive Director Stephanie Flores provided CPB with a presentation on "UC Riverside Budget and Financial Fundamentals", which included information on: UCR's Total Revenues from FY2016 to FY2025; UCR's Revenue Mix/Funding Sources; Distribution of Tuition and F&A; and conveying the intention of developing a revised methodology for distributing core funds to academic units.

IV. Meet with AVC of Research Administration and Compliance

AVC Charles Greer and CPB discussed issues pertaining to: the SAM.gov registration lapse/what could be done to prevent potential lapses in the future; and improving communication between RED and faculty researchers/current and prospective PIs.

The meeting was adjourned at 1:00pm.